MPUMALANGA INVESTMENT BOOK

Driving Investment for a sustainable and inclusive economy

economic development
& tourism

MPUMALANGA PROVINCE
REPUBLIC OF SOUTH AFRICA

MEGA
MPUMALANGA ECONOMIC GROWTH AGENCY

MPUMALANGA
THE PLACE OF THE RISING SUN

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1. FOREWORD BY THE PREMIER

The 2008 World economic meltdown and the COVID-19 pandemic of 2020, shocked the global economy tremendously. Like many parts of the World, these economic shocks have created a sudden and significant impact on the provincial economy. Post these devastating events, the provincial economy has been struggling to recover and assume a positive and sustainable growth trajectory. With a province that is experiencing a high level of unemployment, the scourge of poverty and inequality, clearly, this situation has done nothing but further threw the livelihoods of our people into an extreme deep end.

As part of responding to these challenges, the Provincial Government has recently adopted an export-led growth approach, which is underpinned by a robust reindustrialisation programme. The industrialisation programme hinges on three pillars, namely, diversification of the provincial economy, pursuing a low-carbon economy and beneficiation of our raw materials. The province has prioritised economic sectors with huge potential to realise the objectives of the industrialisation programme, that is, sustainable, inclusive growth and job creation. These are economic sectors that present myriad business opportunities ready to create a pathway for growth and profitability.

Therefore, this Mpumalanga Investment Book captures a set of projects, which, in our view, as the provincial government, not only present investment opportunities for business but also provide an opportunity to turn around the provincial economy and place it on a sustainable growth trajectory that leads to job creation and a better livelihood for our people.

As the provincial government, we call upon all business people to take advantage of the business opportunities presented in this Investment Book. Indeed, we implore the private sector to partner with the provincial government in its endeavour to translate these set of projects into reality. It is my belief and conviction that, if we are to implement these game-changing projects, the future economic landscape of the province will change for the better, not to mention the lives of our people, particularly the youth, women and people with disability.

As the Premier of the Mpumalanga Province, I would like to extend my gratitude to all the individuals and organisations that have contributed to packaging these high-impact and critical projects. Once more, I wish to invite the private sector to join hands with the provincial government so that we work together in our resolve to create a better Mpumalanga for our people and many future generations to come.

2. MEC's OVERVIEW

The Mpumalanga Provincial Government is delighted to present the Mpumalanga Investment Book which encapsulates bankable and catalytic projects from both the public and private sectors. In line with our country's Investment Strategy that seeks to advance our National Development Plan target of 30% of gross fixed capital formation to GDP by 2030, Mpumalanga is doubling up its efforts to drum up business development by facilitating new investments and expansion of existing ones.

The Mpumalanga investment and trade strategy seeks to promote investment and trade development in key identified sectors of the economy and promote to investors and funders packaged investment and developmental projects.

The Provincial Government has by an act of Provincial Legislature directed the Mpumalanga Economic Growth Agency, which is a government business entity listed under Public Finance Management Act as a section 3 D government entity to, amongst its functions, undertake trade development, trade promotion and investment promotion as a mandated official agency of the Mpumalanga Provincial Government.

The Mpumalanga Provincial Government investment and trade strategy seeks to do the following:

- Addressing the current under-investment
- Attracting quality greenfield and brownfield investments that support the transition to a green economy
- Supporting existing industries and the new ones
- Identifying and targeting areas of intervention, whilst mobilising resources and improve institutional alignment and capacity.

This **Mpumalanga *Investment Book*** is the Provincial Government's initiative to amplify investment, business and community development by presenting to the investment and funding community tangible projects for consideration. This exercise is undertaken together with the presentation of Mpumalanga sectoral investment and trade opportunities. The **Mpumalanga *Investment Book*** is composed of projects initiated by the private sector, Local and district municipalities, Provincial government and its entities as well as national government entities.

The business opportunities present by the Private sector; Provincial government and their respective agencies are seeking either strategic operating partnerships or equity investment or both. The Local and district municipality projects are seeking either debt financing or grant funding. The inclusion of such projects is in line with the recent call by our President, His Excellency Mr Matamela Ramaphosa, for innovative and alternative funding instruments and mechanisms for municipality catalytic projects other than the strict reliance on the dwindling fiscus.

It is, therefore, my honour to invite investors, business operators and funders to take advantage of the opportunities presented in the **Mpumalanga *Investment Book*** and explore the Mpumalanga economic sectoral opportunities. The Mpumalanga economic sectoral opportunities which are extensively elaborated under the section **"Mpumalanga at a Glance"**.

As per the Mpumalanga Premier's directive, the Mpumalanga Investment Book is hereby presented to the investors, funders and developers for implementation.

3. MPUMALANGA AT A GLANCE

Mpumalanga is endowed with vast natural, mineral, agricultural and cultural resources, including scenic beauty which present extensive investment opportunities.

Mpumalanga is rich in coal reserves and produces about 80% of the country's coal. It contributes approximately 20% to the provincial GGP and is an important sector providing employment to the province's workforce. A significant percentage of the province's coal is exported to countries such as China, India, South Korea, and Japan.

Mpumalanga is also a home to South Africa's major coal-fired power stations.

Of 13 coal-fired power stations that Eskom operates, 11 are in Mpumalanga. This means that about 80% of Eskom's supply chain is in Mpumalanga.

The province of Mpumalanga is one of South Africa's most productive and important agricultural regions and plays a key role in the export profile of South Africa, primarily in fruit and nuts.

The Lowveld is South Africa's second-biggest producer of citrus fruit, while more than half of South Africa's soya bean crop is produced in Mpumalanga's Highveld areas.

Approximately 14% of the province's land area is natural grazing land which is used in the production of beef, mutton, poultry, dairy and wool.

Agro-processing is centered primarily in the Lowveld region of Mpumalanga, and it makes a valuable contribution to the provincial economy's manufacturing sector.

Forestry is a key driver for the development of South Africa's local economies, particularly in rural areas where the lack of employment opportunities compounds poverty. The bulk of South Africa's forestry plantations are in Mpumalanga, basically making Mpumalanga the biggest producer of forest and wood products in the country.

The forestry sector comprises logging, saw-milling, wood products, pulp, and paper as well as specialized cellulose for global markets. Pulp, paper, and specialized cellulose are the main exports, along with sawn lumber, wood chips and wattle extract.

Mpumalanga has a diverse manufacturing sector that accounts for almost 15% of the provincial GGP.

- The two primary pillars of the manufacturing sector in Mpumalanga, which account for more than 75% of the output for this sector, are the following:

  a) Fuel, petroleum, and chemical products
  b) Metal, machinery, and appliances

- The fuel, petroleum and chemical products manufactured in Mpumalanga are essentially synthetic fuel and its by-products, which are produced from coal in the Highveld region of the province. The other major components of the manufacturing sector are the Ferroalloy, Steel and Stainless-Steel industries.

Mpumalanga Province boasts of world-class parks and reserves, astonishing botanical gardens, rivers, and lakes.

It is the 2nd most visited province by international tourists in South Africa.

Mpumalanga, together with Limpopo province, host the renowned Kruger National Park – one of the largest game reserves in Africa.

Safaris are a major draw card, and the Kruger National Park is the jewel in South Africa's tourism crown, while subsectors such as business travel (including conference facilities), adventure, heritage, and cultural tourism all hold huge growth potential.

Economic activities such as mining, power generation and petro-chemicals production are the leading contributors of carbon emissions in the province and the country.

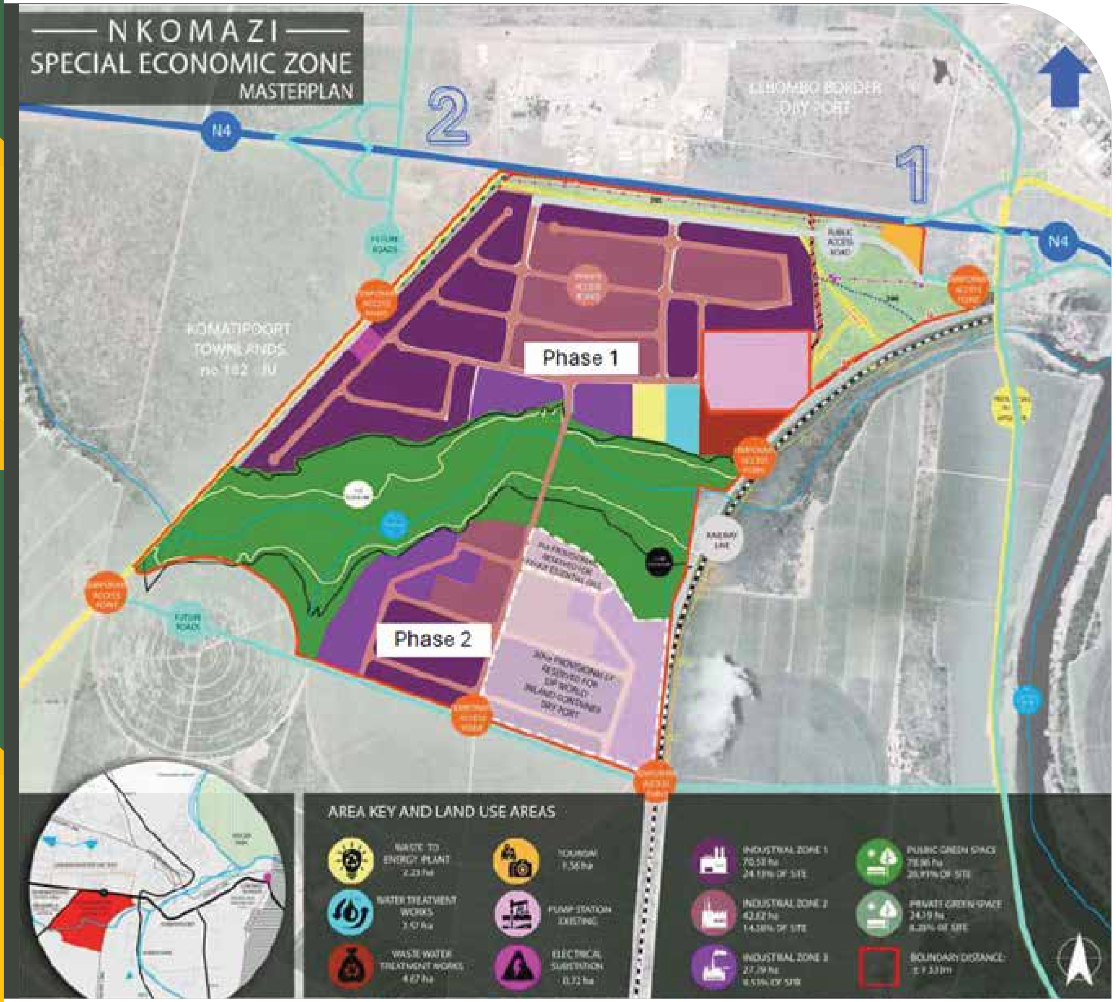
However, Mpumalanga is committed to a lower carbon economy and has vast natural resources to drive a transition to a green economy, focusing on renewable energy, efficient and sustainable agriculture production, circular economy and efficient water management.

Mpumalanga is in line with the principles of a Just Transition and has the potential of becoming the clean energy hub of the future, thus leading the way for low-carbon development and the establishment of future-oriented industries in South Africa.

Emanating from the board opportunities alluded to, concrete investment projects have been identified and packaged for funding and equity partnerships for consideration by potential investors and funders. Such projects are captured under the section of Investment Opportunities in Mpumalanga

4. MPUMALANGA IS READY FOR INVESTMENT

Nkomazi Special Economic Zone



The Nkomazi SEZ is a greenfield project at Komatipoort in Nkomazi municipality, and it is a multi-sector base of operations along the Maputo Development Corridor.

The zone offers agro-processing, logistics and agro-chemical opportunities, including the development of enterprises, particularly SMMEs towards wealth creation and significant employment creation.

In addition, the zone offers investors numerous opportunities around the SEZ precinct.

The zone will facilitate export of commodities through, inter alia, the South African ports, including the Maputo Port or air transportation to foreign markets.

Value of investment: R 2,6 billion

Investment Opportunity: Equity Investment
Institution: Nkomazi Special Economic Zone (NSEZ)

Contact information: CEO SEZ: Dr. N Mahlalela
Tel.: 013- 492 5818
Email: nmahlalela@nkomazisez.gov.za

Petro-Chemical Industrial Technology Park

The establishment of an Industrial Park is anchored but not limited to the petro-chemical industries in the Govan Mbeki Municipality (Secunda).

The objectives of the Industrial Park are to:

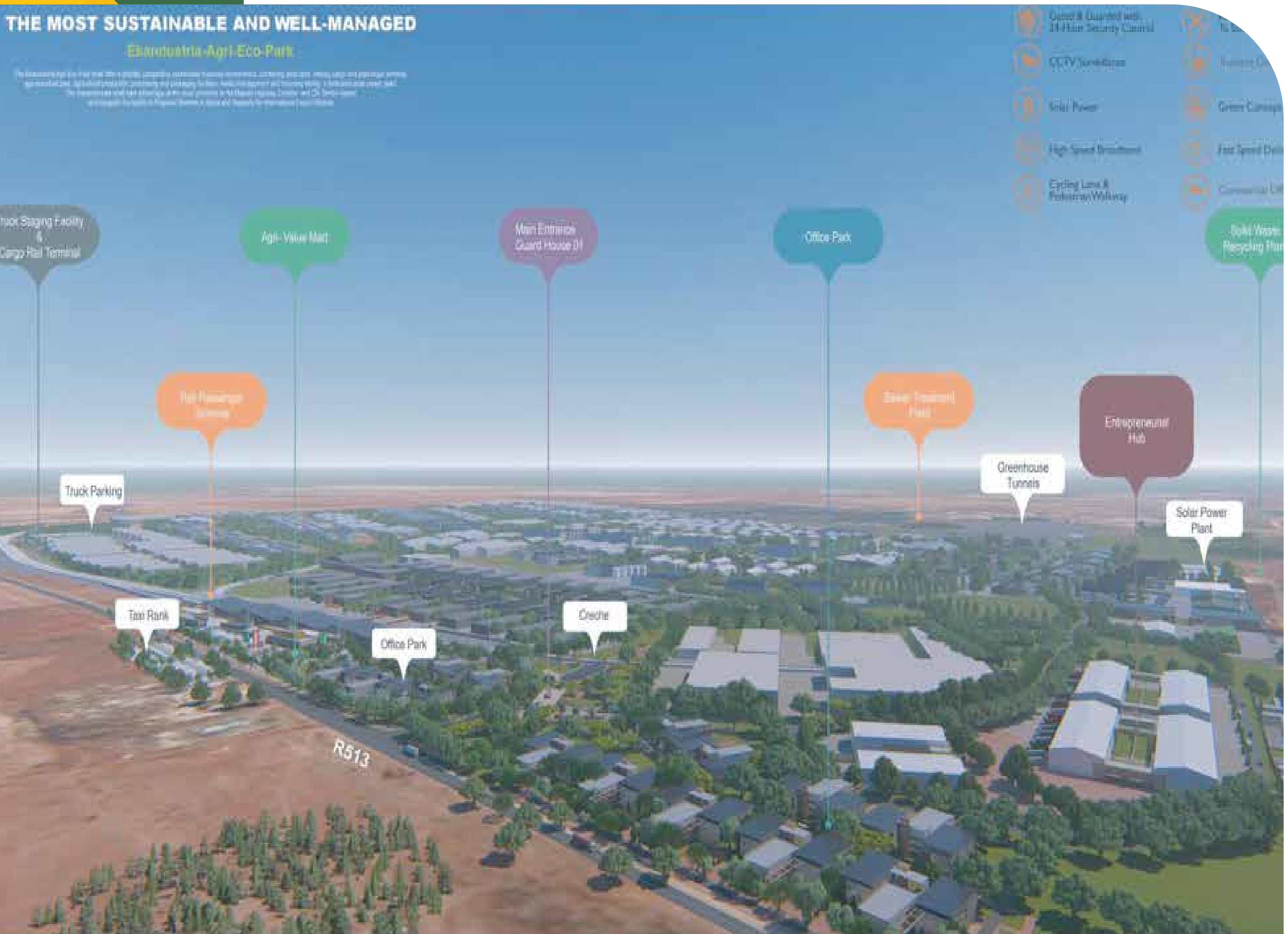
- To promote manufacturing and processing opportunities.
- To promote enterprise development, particularly SMME’s and Cooperatives thereby resulting in wealth creation and significant employment creation.
- To stimulate the economy, alleviate poverty and reduce unemployment within the regions.
- To develop world-class infrastructure required to support the development of the targeted industrial activities.
- To attract relevant foreign and domestic direct investment required to support the mastery of the targeted industrial capabilities.

Value of investment: R2 billion

Investment Opportunity: Equity
Institution: Department of Economic Development and Tourism (DEDT)

Contact information: Mr. Andre’ van Niekerk
Email: avanniekerk@mpg.gov.za

Ekandustria Industrial Park



Upgrading of electricity and water supply infrastructure; renovation of industrial buildings at MEGA-owned Ekandustria Industrial Park, located within the City of Tshwane Metropolitan Municipality.

Value of investment: R300 million

Investment Opportunity: Equity
Institution: Mpumalanga Economic Growth Agency (MEGA)

Contact information: Mr. Erick Nyathikazi
Email: erick.nyathikazi@mega.gov.za

Forestry Industrial Technology Park

The establishment of an Industrial Park anchored but not limited to forestry industries in the Thaba Chweu Municipality (Sabie).

The objectives of the Industrial Park are to:

- To promote manufacturing and processing opportunities.
- To promote enterprise development, particularly SMME's and Cooperatives thereby resulting in wealth creation and significant employment creation.
- To stimulate the economy, alleviate poverty and reduce unemployment within the regions.
- To develop world-class infrastructure required to support the development of the targeted industrial activities.
- To attract relevant foreign and domestic direct investment required to support the mastery of the targeted industrial capabilities.

Value of investment: R1.4 billion

Investment Opportunity: Equity investment
Institution: Department of Economic Development and Tourism (DEDT)

Contact information: Mr. A. van Niekerk
Email: avanniekerk@mpg.gov.za

Agricultural Industrial Technology Park

The establishment of a multi-sectoral Industrial Park in Mbombela City, anchored by the Mpumalanga International Food Market, which has recently been completed.

The objectives of the Industrial Park are to:

- To promote manufacturing and processing opportunities.
- Logistics and Warehousing
- To promote enterprise development, particularly SMME's and Cooperatives thereby resulting in wealth creation and significant employment creation.
- To stimulate the economy, alleviate poverty and reduce unemployment within the regions.
- To develop world-class infrastructure required to support the development of the targeted industrial activities.
- To attract relevant foreign and domestic direct investment required to support the mastery of the targeted industrial capabilities.

Value of investment: R913 million

Investment Opportunity: Equity
Institution: Department of Economic Development and Tourism

Contact information: Mr. Andre' van Niekerk
Email: avanniekerk@mpg.gov.za

Green Economy Initiatives

Growing an inclusive green economy that fosters a sustainable environment and low carbon economy. To this end, the following programmes are being pursued:

- Circular economy Initiatives that focus on an Industrial Symbiosis programme. This includes, among other things, waste recycling; renewable energy production; and other similar initiatives.
- The "Just Energy Transition" programme that focuses on transitioning from coal to gas energy generation and the capturing of carbon from the emissions of power stations and other related energy generation projects.
- Utilization of mine water to support initiatives in rehabilitated land of derelict and closed out mines for agricultural use.
- Biomass, solar and wind initiatives to support the Renewable Energy Programme.

Opportunities:

- Non-Revenue water
- Bulk water infrastructure Decentralized WTW
- Energy water food nexus
- Soil Health
- Agri waste management
- Rangeland management
- Private sector RE offtake
- Public sector RE offtake
- Storage/Mobility
- Hydrogen

Institution: Mpumalanga Green Cluster Agency (MGCA)
Location: City of Mbombela, Ehlanzeni

Contact information: Ms. Celeste Dias
Administration Manager
E-mail: celeste@thegca.co.za

God’s Window Skywalk Project

The God’s Window Skywalk Project is one of the game changer projects located at the Blyde River Canyon Nature Reserve in Thaba Chweu municipality.

This is an attraction that will give a truly breath-taking memorable experience to visitors. Through the cantilevered glass walkway suspended off the edge of the cliff and visitors will be exposed to a 3600 panoramic view of the Lowveld.

This project presents opportunity for creating a diversified tourism product portfolio in the province. In addition, this project has huge potential to unlock economic opportunities within the tourism value chain, particularly for the local community.

Value of investment: R 100 million
Investment Opportunity: Equity Investment
Institution: Mpumalanga Tourism and Parks Agency (MTPA)

Contact information: Ms. Phinda Qutywa
Tel.: 013 065 0631
Email: pinda.qutywa@mtpa.co.za

Siza Sikhanya Investments (Pty) Ltd

A cement manufacturing business in Emalahleni Local Municipality, Nkangala District. This is a greenfield cement manufacturing project to manufacture 3 types of cement products (32.5 MPa, 42.5 MPa and 52.5 MPa). The business will source its raw material in and around Emalahleni and from Mozambique.

Value of investment: R177 million

Investment Opportunity: Equity Investment
Institution: Siza Sikhanya Investments (Pty) Ltd

Contact information: 076 994 0013
E-mail: dingane.majola@mail.com

Hydro Power Station

The development of a Hydro Power Station at the Blydepoortrivier dam wall structure. This will be commercially viable on the condition that a successful power purchase agreement can be secured.

The project involves the construction of a hydroelectric power station aimed at generating renewable energy. The Blydepoortrivier dam is suitable for such a project.

Generated electricity power shall enhance local economic development and biodiversity conservation while contributing to climate change mitigation.
The power station's anticipated output is 11.8GWh per year.

Value of investment: R63 million

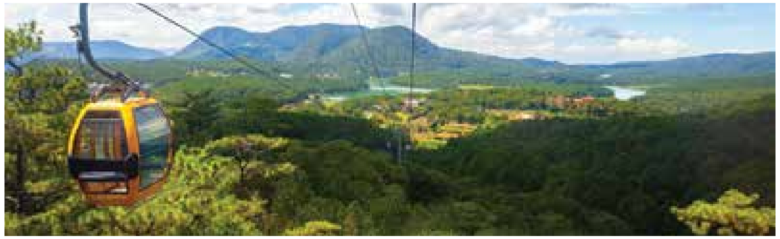
Investment Opportunity: PPP/JV/BOT models encouraged
Institution: Mpumalanga Tourism and Parks Agency
Location: Thaba Chweu Local Municipality, Ehlanzeni District

Contact information: Ms. Phinda Qutywa
Tel.: 013 065 0631
E-mail: pinda.qutywa@mtpa.co.za

Blyde River Canyon Cable Car

This is a development of a PPP Cableway project.
The cableway will transport tourists from the top of the Blyde River Canyon to the peninsula below in the middle of the Blyde Lake.

The cable Car will provide an exciting experience and spectacular views over and around the Blyde Canyon to generate income for the province.



Value of investment: R 300 million

Investment Opportunity: PPP/JV/BOT models encouraged.
Location: Thaba Chweu Local Municipality, Ehlanzeni District
Institution: Mpumalanga Tourism and Parks Agency (MTPA)

Contact information: Ms. Phinda Qutywa
Tel.: 013 065 0631
E-mail: pinda.qutywa@mtpa.co.za

Bourke's Luck Potholes Hotel

The Natural water wonder at Bourke's Luck Potholes is a major tourism attraction in the Mpumalanga lowveld.

The development of a hotel will comprise of a modern 4-star 80 beds hotel which envisaged to use and incorporate local materials where possible.

Whilst the accommodation will be pitched at 4-star, the facility would aim at providing a 5-star service.

Value of investment: R284 million

Investment Opportunity: PPP/JV/BOT models encouraged
Location: Thaba Chweu Local Municipality, Ehlanzeni District

Institution: Mpumalanga Tourism and Parks Agency (MTPA)

Contact information: Ms. Phinda Qutywa
Tel.: 013 065 0631
E-mail: pinda.qutywa@mtpa.co.za

Upgrade of Zithabiseni Holiday Resort

The Zithabiseni Resort offers a range of accommodation options, including Executive Suites, Double Luxury Chalets, and One Bedroom Luxury Chalets. In total, there are 48 luxury chalets available for self-catering or bed and breakfast, which can accommodate 146 guests. Additionally, there are 9 standard chalets with a capacity of 50 beds, not including 15 chalets that are occupied by staff.

Out of a total of 460 chalets, only 56 (accommodating 196 guests) are currently operational, with 48 having been renovated. This leaves 389 chalets that need upgrading and renovation to accommodate an additional 950 guests. Once all renovations are completed, the resort has the potential to accommodate over 1,000 guests if all chalets are operational.

The resort is fully functional, with the main facilities in daily use including: 48 Luxury Chalets, a 60-Seater Conference Hall, 80-Seater Conference Rooms, a 100-Seater Fully Licensed Restaurant, a Braai Lapa for 500 guests, swimming pools, a picnic area, a sports bar with a pool and big screen, an outdoor gym, an educational trail, and quad and 4x4 trails.

The conference facilities primarily attract business from the government sector, and they are equipped with full conference functionality, including sound systems, overhead projectors, podiums, and screens. A total of 404 chalets/facilities require an upgrade.

Value of investment: R170 million

Investment Opportunity: Review feasibility study and Equity investment
Location: Thembisile Hani Local Municipality, Nkangala District
Institution: Mpumalanga Tourism and Parks Agency (MTPA)

Contact information: Ms. Phinda Qutywa
Tel.: 013 065 0631
E-mail: pinda.qutywa@mtpa.co.za

Nkosi City Development

Nkosi City is an integrated human settlement project in Daantjie, Mbombela Local Municipality.

Value of investment: R8 billion

Investment Opportunity: Equity investment
Location: Mbombela Local Municipality, Ehlanzeni District
Institution: COGHSTA

Contact information: Ms NF Ramahuma
Tel.: 013 766 6830
E-mail: ramahumanf@mpg.gov.za

Croc River Electrical Substation

Development of the Croc River Substation, an electrical substation that is critically required to provide electricity to the Mpumalanga International Fresh Produce Market, as well as Riverside Ext 27 and 29, mixed use townships approved by the City of Mbombela Local Municipality.

Value of investment: R120 million

Investment Opportunity: Project Finance
Location: Mbombela Local Municipality, Ehlanzeni District
Institution: Mpumalanga Economic Growth Agency (MEGA)

Contact information: Mr. Erick Nyathikazi
Tel.: 013 492 5818
E-mail: erick.nyathikazi@mega.gov.za

Tekwane Property Development

Proposed development of an 8,000 square metre Spar anchored retail convenience centre in Tekwane, Mbombela Local Municipality, catering to a primary catchment of 49,643 households.

Value of investment: R 86 million

Investment Opportunity: Development project finance/ Equity.
Location: Mbombela Local Municipality, Ehlanzeni District
Institution: Mpumalanga Economic Growth Agency (MEGA)

Contact information: Mr. Erick Nyathikazi
Tel.: 013 – 492 5818
E-mail: erick.nyathikazi@mega.gov.za

Tekwane Citrus Farm

Tekwane Farm is a citrus farm situated at Mbombela Local Municipality and its extent is 845.4504 ha.

The land component consists of 118.15 ha lemon orchards while the remainder of the land consists of open / cleared fields suitable for cultivation, natural bush and the areas taken up by building infrastructure, roads, dams, etc.

There is also a well-equipped pack house suitable for handling of all the lemon harvest.

A strategic partner and investor is required to join hands with MEGA in the management of the operations of the farm.

Value of Investment: R130 million

Investment Opportunity: Strategic Operation partner
Location: Mbombela Local Municipality, Ehlanzeni District
Institution: Mpumalanga Economic Growth Agency (MEGA)

Contact information: Ms Smangele Nkwinika
Tel.: 013 – 492 5818
E-mail: smangele.nkwinika@mega.gov.za

Siyabuswa Shopping Complex

Refurbishment of Siyabuswa Shopping centre in Dr. JS Moroka Local Municipality. This centre is a 5,459 square metre OK Foods anchored convenience retail centre, catering to a primary catchment of 27,455 households. A co-development with MEGA (Mpumalanga Economic Growth Agency).

Value of investment: R85 million

Investment Opportunity: Joint Venture/Partnership
Location: Dr. JS Moroka Local Municipality, Nkangala District
Institution: Mpumalanga Economic Growth Agency (MEGA)

Contact information: Mr. Erick Nyathikazi
Tel.: 013 – 492 5818
E-mail: erick.nyathikazi@mega.gov.za

Kabokweni Shopping Complex

The project entails the development of a retail node that includes a taxi rank, petrol service station, long distance bus stop, motor repair centre, tyre repair centre, second hand car dealership, food outlets, a truck stop and a retail outlet on a 20ha piece of land.

Value of investment: R96 million

Investment Opportunity: Joint Venture/Partnership
Location: Mbombela Local Municipality, Ehlanzeni District
Institution: Mpumalanga Economic Growth Agency (MEGA)

Contact information: Mr. Erick Nyathikazi
Tel.: 013 – 492 5818
E-mail: erick.nyathikazi@mega.gov.za

Matibidi Retail Node

The project entails the development of a retail node that includes a taxi rank, petrol service station, long distance bus stop, motor repair centre, tyre repair centre, second hand car dealership, food outlets, a truck stop and a retail outlet on a 20ha piece of land.

Value of investment: R22 million

Investment Opportunity: Project Development Finance
Location: Thaba Chweu Local Municipality, Ehlanzeni District
Institution: Thaba Chweu Local Economic Development Agency (THALEDA)

Contact information: Mr Jean Mantsengwane
Tel.: 013 – 764 3153 5818
Cell: 071 452 7289
E-mail: ingunulasemzansi@gmail.com

Siza Sikhanya Investments (Pty) Ltd

A cement manufacturing business in Emalahleni Local Municipality, Nkangala District. This is a greenfield cement manufacturing project to manufacture 3 types of cement products (32.5 MPa, 42.5 MPa and 52.5 MPa). The business will source its raw material in and around Emalahleni and from Mozambique.

Value of investment: R177 million

Investment Opportunity: Equity Investment
Institution: Siza Sikhanya Investments (Pty) Ltd

Contact information: 076 994 0013
E-mail: dingane.majola@mail.com

PPE Manufacturing

The project entails the manufacturing operation of all categories of Personal Protective Equipment (PPE) from head protection PPE to body protection PPE.

Value of investment: R96 million

Investment Opportunity: Project Development Finance
Location: Thaba Chweu Local Municipality, Ehlanzeni District
Institution: Thaba Chweu Local Economic Development Agency (THALEDA)

Contact information: Mr Jean Mantsengwane
Tel.: 013 – 764 3153 5818
Cell: 071 452 7289
E-mail: ingunulasemzansi@gmail.com

Casino Project

Development of a 4th Casino Operation in the province. The call for proposals is out and closing on the 30th of November 2025.

Value of investment: To be determined

Investment Opportunity: Project Development Finance
Location: Mpumalanga
Institution: Mpumalanga Economic Regulator (MER)

Contact information: Mr Vusi Mtsweni
Tel.: +27 (0)13 750-8000
Email: ceo@mer.org.za

Verena Smart City

The Verena Smart City is a 25-year, R33 Billion greenfield development led by the Ndebele Kingdom to establish a new, fully integrated, and economically sustainable "Agri-City" in Mpumalanga.

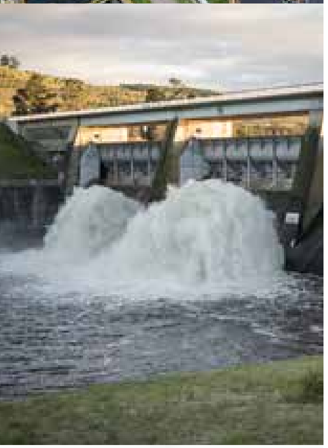
The full development will deliver approximately 10,387 mixed-income housing opportunities and is anchored by the creation of a large-scale, export-oriented Agro-processing Hub.

The project's primary goal is to reverse the legacy of apartheid spatial planning by creating thousands of sustainable jobs, addressing the critical regional housing crisis, and establishing a new, resilient economic node in a historically underserved area.

Value of investment: R33 billion

Investment Opportunity: Equity Investment
Institution: The Ndebele Kingdom

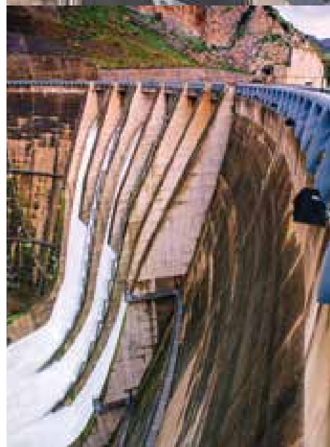
Contact information: Mr Phillip Mahlangu
Tel.: 011 875 9906 and 076 773 1684
E-mail: aphane@ndebelekingdom.org

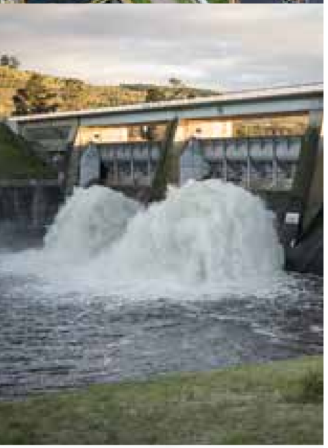


Catalytic Projects

Municipality	Project Description	Estimated Budget	Investment Opportunity
Emalahleni Local Municipality Contact Details: Mr HS Mayisela Cell: 072 714 0246 Email: maiselahs@emalahleni.gov.za	Emalahleni Bulk Water Supply	R1,6 billion	Project Finance
	Emalahleni Electrical and Water Infrastructure Normalization	R1,6 billion	Project Finance
	Upgrade Bulk Electrical, Mechanical Infrastructure and Constructions of Solar Plants within greater Emalahleni local Municipality (ELM).	R5,3 billion	Project Finance
	Erf 3138 Witbank (HAD)	R0,12 billion	Project Finance
	WWTW and Infrastructure Development Network (sanitation)	R2 billion	Project Finance
	Upgrading and Refurbishment of ELM Wastewater Treatment Works	R3,5 billion	Project Finance
	Witbank Dam Waterfront Development	R0,1 billion	Project Finance
	696 Del Judo (HAD)	R0,04 billion	Project Finance
	Construction of link roads with associated stormwater drainage, bridges and rehabilitation of existing surfaced roads	R1,3 billion	Project Finance

	Construction of Major link roads with associated stormwater drainage, bridges, reconstruction and rehabilitation of existing roads	R1,3 billion	Project Finance
	Construction, Refurbishment and Upgrading of Sewer Network, Pumping Main, Outfall Sewer lines and Sewer Pumpstations in Emalahleni Local Municipality	R1,5 billion	Project Finance
	Emalahleni bulk water infrastructure	R5,1 billion	
Municipality	**Project Description**	**Estimated Budget**	**Investment Opportunity**
Nkangala District Municipality Contact Details: Ms AL Stander Email: standeral@nkangaladm.gov.za Secretary: Nombuso Mnisi Tel: 013 249 2006 Cell:071 374 4524 Email: mnisinq@nkangaladm.gov.za	WTW and Infrastructure Development Network	R3,4 billion	Project Finance
	Western Highveld (Rust De Winter) Bulk Water Scheme	R1,8 billion	Project Finance

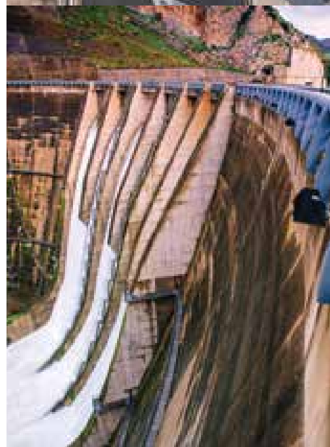



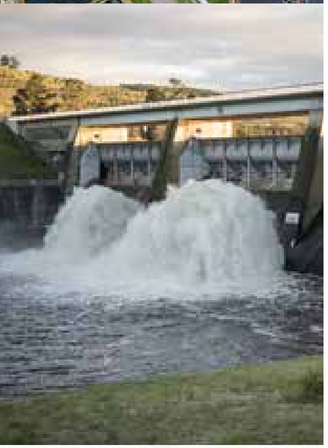
Catalytic Projects

Municipality	Project Description	Estimated Budget	Investment Opportunity
Thembisile Hani Local Municipality Contact Details: Mr DJD Mahlangu Tell: 013 986 9115 Email: mahlangudjd@thembisile-hanilm.gov.za	Upgrading of various Bulk Water, Sanitation Schemes and Revenue enhancement	R1,2 billion	Project Finance
Municipality	Project Description	Estimated Budget	Investment Opportunity
Dr JS Moroka Local Municipality Contact Details: Mr Mathara Mathebela Tel: 013 249 2013 Email: municipalmanager@moroka.gov.za Mandla Mahlangu Contact no:013 249 2013 E-mail: mahlanguml@nkangaladm.gov.za	Western Highveld Bulk Water Supply project aims to provide potable bulk water infrastructure to fourteen villages in the Mathanjana Magisterial District and Rapotokwane settlements in Limpopo. The project will source water from the Rust De Winter dam and retrofit existing infrastructure to meet current and future water demands, while also establishing sufficient bulk storage facilities. Additionally, the project focuses on community empowerment, job creation, and training to uplift local communities.	R1.6 billion	Project Finance

Municipality	Project Description	Estimated Budget	Investment Opportunity
Steve Tshwete Local Municipality Contact Details: Mr M Mnguni Tel: 013 249 7263/7000 Email: mmoffice@stlm.gov.za	Aerorand South Local Spatial Development Framework	R1,3 billion	Project Finance

Municipality	Project Description	Estimated Budget	Investment Opportunity
Bushbuckridge Local Municipality Contact details: Lucas Seshabela 078 258 7550 E-mail: sechabelaL@bushbuckridge.gov.za	Upgrade of Inyaka WTW from 100 to 1150 Ml/day and sourcing of raw water sources, construction of bulk water treatment infrastructure.	R3.4 billion	Project Finance
	Construction of Shatale Bulk Wastewater Infrastructure	R1 billion	Project Finance
	Installation of Smart Meter (Water) in Townships and Businesses	R1.5 billion	Project Finance



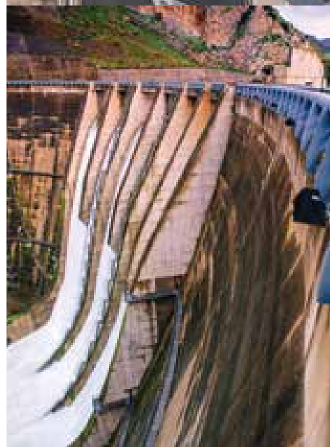


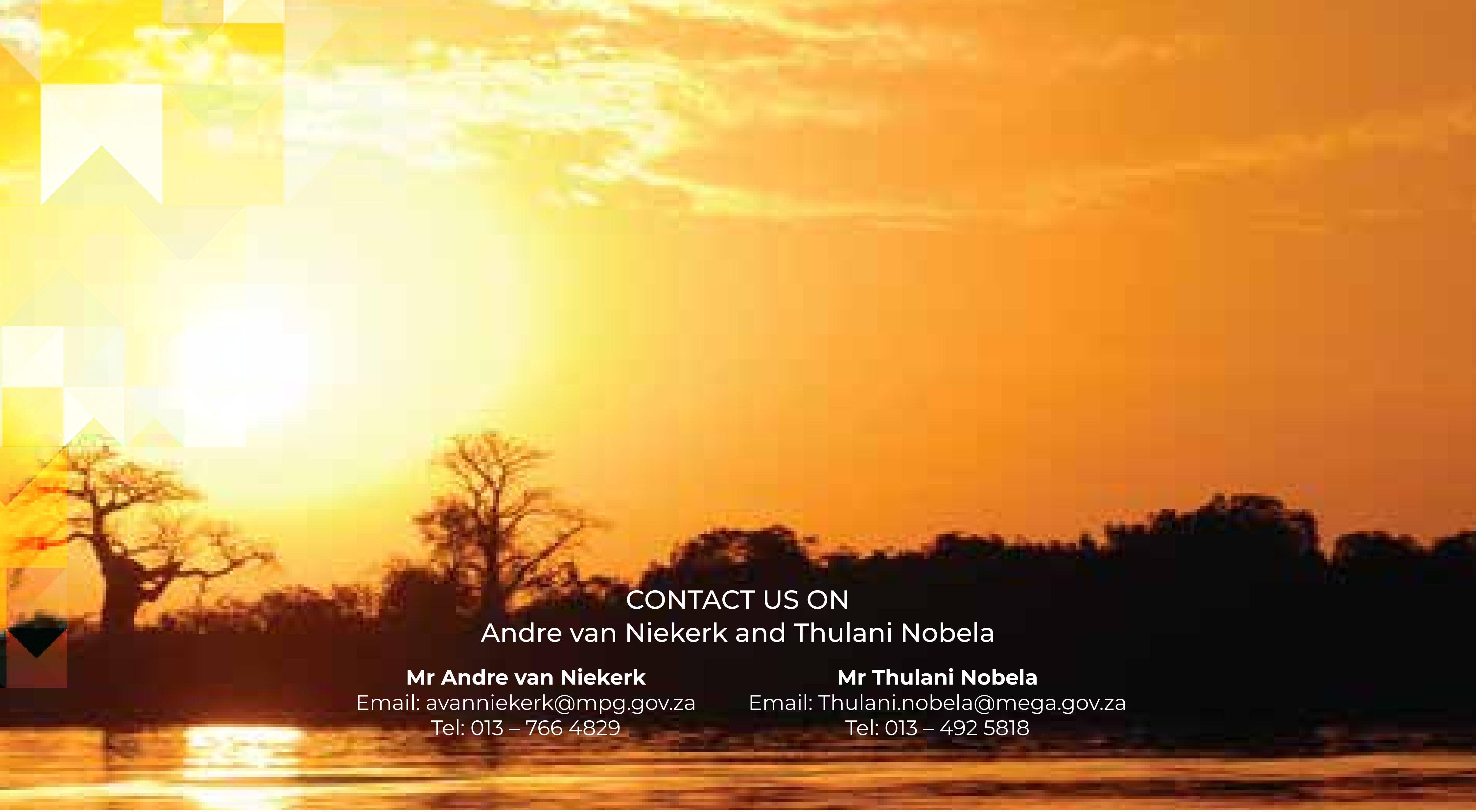
Catalytic Projects

Municipality	Project Description	Estimated Budget	Investment Opportunity
City of Mbombela	Upgrading and extending the Karino/Plaston-Nsikazi South integrated bulk water supply system	R1,7 billion	Project Finance
Contact details: Mr. Wiseman J. Khumalo Tel: 013- 759 9111 /2041/ 9328 Cell: 082 460 5825 Fax: 013-759 2070 / 2274 Email: wiseman.khumalo@mbombela.gov.za municipalmanager@mbombela.go.za	Transport Network Development Program to support Educational Precinct (Mpumalanga University)	R1,6 billion	Project Finance
	Concession Creek Dam	R1,2 billion	Project Finance

Municipality	Project Description	Estimated Budget	Investment Opportunity
Thaba Chweu Local Municipality Contact details: Mr. RS Makwakwa (M)Acting Tel: 013- 235 7300/7307 Cell: 079 529 9908 Fax: 013-235 1108/7204 Email: roy.makwakwa@gmail.com mm@thabachweumun.gov.za	Upgrading of Sabie Water Treatment Works	R3 billion	Project Finance

Gert Sibande District Municipality Contact details: Mr CA Habile Tel: 017 801 7008 Cell: 0794982145 Email: cahabile@gsibande.gov.za	Msukaligwa Local Municipality-Regional Bulk Water Supply Scheme: Ermelo Cluster	R1 billion	Project Finance
	Embalenhle Bulk Sewer Pipelines, Pumpstations and Wastewater Treatment Works	R1,2 billion	Project Finance
	Gert Sibande Aerospace Industrial Hub	R9,5 billion	Project Finance
Mkhondo Local Municipality Contact details: Mr DH Dlamini (Acting) Cell: 0744796367 Email: MSDlamini@mkhondo.gov.za	The revitalization program for water services in Mkhondo Municipality	R1,1 billion	Project Finance
	TOTAL	R57,36 billion	





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