



REQUEST FOR QUOTATIONS (RFQ)/ PROPOSALS (RFP) PROCUREMENT OF GOODS AND SERVICES

DESCRIPTION OF WORK

**APPOINTMENT OF A SERVICE PROVIDER FOR PROFESSIONAL
SERVICES TO CONDUCT DEVELOPMENTAL IMPACT ASSESSMENT**

QUOTATION DETAILS

QUOTATION NUMBER: RFQ00116-25/26

CLOSING Date: 05 / 08 / 2025

Time: 12:00 pm

Compulsory Briefing session:

Yes

☐

No

☒

**If Yes, Date and time of compulsory briefing
session:**

Date: _____ Time: ~~10:00 am~~

DETAILS OF RESPONDENT

Name of bidder:

Please indicated whether it is the original or copy, tick the applicable block

ORIGINAL

☐

COPY

☐

REQUEST FOR QUOTATIONS (RFQ)

SECTION 1: CONDITIONS OF BIDDING

1. GENERAL CONDITIONS:

- 1.1 The **80/20 evaluation criteria** for requirements with a Rand value of up to R50 000 000 (all applicable taxes included) will be used for this bid.
- 1.2 The value of this bid is estimated not to exceed R1 000 000.00 (all applicable taxes included).
- 1.3 Fully comply with the scope of work / service or **(Attached Scope of work / service)**.
- 1.4 Quotation must be valid for a period of **30 days**.
- 1.5 The bidder's quotation to bear correct contact details and address.
- 1.6 Fully completed standard bidding documents **(SBD4 and SBD 6.1)**
- 1.7 The bidder must be registered on the **Central Supplier Database (CSD)**.
- 1.8 This bid will be evaluated on functionality.

2. SCOPE OF WORK / SERVICE OR ITEM(S) REQUIRED (or separate document outlining the detailed specifications to be attached here)

No.	Scope of Work/ Services / Deliverables	Number of items
1.	APPOINTMENT OF A SERVICE PROVIDER FOR PROFESSIONAL SERVICES TO CONDUCT DEVELOPMENTAL IMPACT ASSESSMENT	1

INITIALS AND SURNAME :

SIGNATURE:

Submissions and enquires must be directed to: scm@mega.gov.za

SECTION 2: TERMS OF REFERENCE

1. Background

- 1.1 MEGA was established in terms of the MEGA Act 1 of 2010 as an amalgamation of the previous MEGA, the Mpumalanga Agricultural Development Corporation and the Mpumalanga Housing Finance Company.
- 1.2 MEGA is Mpumalanga's development finance institution whose primary role is to foster the growth and development of the provincial economy in order to help reduce unemployment, poverty and inequality.
- 1.3 MEGA supports economic development by investing in the development of Infrastructure, SMMEs, Property, Agriculture, Housing and Trade & investment Promotion.
- 1.4 MEGA partners with local and international investors and communities to secure tangible investment in the province.

2. Purpose of Tender

- 2.1 The purpose of this project is to conduct developmental impact assessment as part of the monitoring and evaluation function of Corporate Strategy Unit
- 2.2 The focus of the developmental impact assessment for the 2025/26 financial year will focus on the housing loan activities within the funding division, specifically on the following:
 - Sentiments from the home loan clients that were assisted by MEGA.
 - Number of homeowners that benefitted from financial and non-financial services offered by the entity.
 - Adherence to MEGA's housing mandate in terms of its Act.
 - Positive impact derived through MEGAs housing loans financing activities.
 - Need for added services that may be offered to existing home loan clients.
 - Effectiveness of the non-financial support provided to home loan clients.
- 2.3 The exercise will measure developmental impact derived through home loan financing in order to guide the service efforts of the organization.

3. Key Deliverables / Scope

3.1 Methodology

The project will be executed based on the following:

- Determining the number of homeowners that benefitted from financial and non-financial services offered by the entity.
- Determine locations of the houses associated with a financed bond to assess if MEGAs mandate is correctly executed to ensure inclusiveness to the 'housing market gap' clients and those residing in townships.
- Determining the number of people per household that resides on MEGAs funded homes to assess the impact derived from such financial support provided.
- Determine a need for any further assistance or added benefits / products that may be required by the home loan clients.
- Assess the types of non-financial support provided to home loan clients.

A formal Service Level Agreement (SLA) will be entered into with the appointed service provider, outlining the scope, deliverables, timelines, and obligations associated with the project.

These Terms of Reference (ToR) serve as a framework for the evaluation and appointment process, ensuring alignment between MEGA's project requirements and the technical capacity, experience, and qualifications of the service provider.

The proposal submitted in response to this RFQ will form the basis of the SLA to be concluded between MEGA and the successful bidder.

4. Roles & Responsibilities

4.1 The Head: Corporate Strategy is the project lead.

4.2 The service provider will work with the project lead throughout the project implementation.

4.3 Deliverables of the project and project sign off will be done by the project lead.

5. Evaluation Criteria

Evaluation will be carried out on the Functionality and the Preferential Point System (**Specific goals and Price**) as the *Preferential Procurement regulations, 2022*.

5.1 Value of Bid

The value of this bid is estimated not to exceed R1 000 000 (all applicable taxes included).

6. PRICING STRUCTURE:

Bidders are to follow the below costing structure:

NO. SCOPE	No. of Hours	Rate	Total
1. Develop Research Methodology & Questionnaires	96	R	R
2. Data Collection & Analysis	192	R	R
3. Production of the Draft Report including access to raw data	72	R	R
4. Final Report & Project Closure	24	R	R
5. Disbursements: Telephone, Printing, Transport & Accommodation	Fixed	R	R
Total			R

Note: Service providers whose rates are significantly below the market rate will be viewed as a red flag and deemed non-responsive in line with the requirements outlined in paragraph 3.

6.1 Evaluation of Proposal

Table 1 – Evaluation of Submissions

EVALUATION OF CRITERIA	WEIGHTING
Recommendation letters from government departments or public entities for similar completed projects (Maximum of 2 completed projects – weighting 20% each)	40%
Experience and Qualifications of the Project Lead:	50%
- Bachelor's Degree or equivalent qualifications in field relating to international development, economics, sociology or psychology, environmental related fields, information technology or statistics	10%
- Experience in the relevant field (between 5 to 10 years = 10% and 10 years and above = 20%).	20%
- Proof of Registration with either the Health Profession Council of South Africa (HPCSA), South African Council for Social Service Professions (SACSSP) or Economic Society of South Africa (ESSA)	20%
Project Approach and Methodology	10%
TOTAL	100%

Bidders need to score 70% and above in order to be considered for price and specific goals.

SPECIFIC CONDITIONS

Privacy, Confidentiality and Data Protection

1. The Service Provider shall maintain strict confidentiality of all information, records, and documentation received from MEGA or acquired in the course of delivering services under this contract.
2. The Service Provider shall comply with:
 - The **Protection of Personal Information Act (No. 4 of 2013)** (POPIA),
 - The **Public Finance Management Act (No. 1 of 1999)** (PFMA),
 - Applicable Treasury Regulations,
 - And any other relevant laws or policies applicable to MEGA.
3. The Service Provider shall:
 - Use information solely for purposes directly related to the execution of the approved scope of work;
4. Obtain all necessary consents from data subjects when collecting personal information;
 - Implement appropriate technical and organizational measures to protect personal data against unauthorized access, loss, or damage;
 - Not disclose any confidential information to third parties without the prior written consent of MEGA, unless required by law.
5. All personnel, agents, or subcontractors engaged in the project must be contractually bound to uphold the same confidentiality and data protection obligations.
6. Upon project completion or earlier termination, the Service Provider shall:
 - Return all original documents and data (digital or physical) to MEGA; and
 - Irretrievably delete or destroy any copies in the Service Provider's possession, unless retention is required by law.

Any breach of this clause shall be deemed a material breach of contract, and MEGA reserves the right to initiate termination and/or pursue appropriate legal remedies under PFMA and other relevant frameworks.

DURATION

A formal Service Level Agreement (SLA) will be entered into with the appointed service provider, outlining the scope, deliverables, timelines, and obligations associated with the project.

PREPARATION OF THE BID**Language of documents**

The bid and all correspondence and documents related to the bid exchanged by the interested parties and MEGA shall be written in English.

SUBMISSION OF THE BID

All bids must be scanned and submitted through the email address below:

scm@mega.gov.za

Late submissions

Bids are late if they are received after closing time and date.

MEGA will not consider any late bid(s).

BIDDER'S DISCLOSURE

1. PURPOSE OF THE FORM

Any person (natural or juristic) may make an offer or offers in terms of this invitation to bid. In line with the principles of transparency, accountability, impartiality, and ethics as enshrined in the Constitution of the Republic of South Africa and further expressed in various pieces of legislation, it is required for the bidder to make this declaration in respect of the details required hereunder.

Where a person/s are listed in the Register for Tender Defaulters and / or the List of Restricted Suppliers, that person will automatically be disqualified from the bid process.

2. Bidder's declaration

- 2.1 Is the bidder, or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest¹ in the enterprise, employed by the state? **YES/NO**

- 2.1.1 If so, furnish particulars of the names, individual identity numbers, and, if applicable, state employee numbers of sole proprietor/ directors / trustees / shareholders / members/ partners or any person having a controlling interest in the enterprise, in table below.

¹ the power, by one person or a group of persons holding the majority of the equity of an enterprise, alternatively, the person/s having the deciding vote or power to influence or to direct the course and decisions of the enterprise.

SBD4

Full Name	Identity Number	Name of State institution

2.2 Do you, or any person connected with the bidder, have a relationship with any person who is employed by the procuring institution? **YES/NO**

2.2.1 If so, furnish particulars:

.....
.....

2.3 Does the bidder or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest in the enterprise have any interest in any other related enterprise whether or not they are bidding for this contract? **YES/NO**

2.3.1 If so, furnish particulars:

.....
.....

3 DECLARATION

I, the undersigned, (Name).....
in submitting the accompanying bid, do hereby make the following
statements that I certify to be true and complete in every respect:

- 3.1 I have read and I understand the contents of this disclosure;
- 3.2 I understand that the accompanying bid will be disqualified if this disclosure is found not to be true and complete in every respect;
- 3.3 The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However, communication between partners in a joint venture or consortium² will not be construed as collusive bidding.
- 3.4 In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications, prices, including methods, factors or formulas used to calculate prices, market allocation, the intention or decision to submit or not to submit the bid, bidding with the intention not to win the bid and conditions or delivery particulars of the products or services to which this bid invitation relates.
- 3.4 The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.
- 3.5 There have been no consultations, communications, agreements or arrangements made by the bidder with any official of the procuring institution in relation to this procurement process prior to and during the bidding process except to provide clarification on the bid submitted where so required by the institution; and the bidder was not involved in the drafting of the specifications or terms of reference for this bid.
- 3.6 I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

I CERTIFY THAT THE INFORMATION FURNISHED IN PARAGRAPHS

² Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.

SBD4

1, 2 and 3 ABOVE IS CORRECT.

I ACCEPT THAT THE STATE MAY REJECT THE BID OR ACT AGAINST ME IN TERMS OF PARAGRAPH 6 OF PFMA SCM INSTRUCTION 03 OF 2021/22 ON PREVENTING AND COMBATING ABUSE IN THE SUPPLY CHAIN MANAGEMENT SYSTEM SHOULD THIS DECLARATION PROVE TO BE FALSE.

.....
Signature	Date

.....
Position	Name of bidder

PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2022

This preference form must form part of all tenders invited. It contains general information and serves as a claim form for preference points for specific goals.

NB: BEFORE COMPLETING THIS FORM, TENDERERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF THE TENDER AND PREFERENTIAL PROCUREMENT REGULATIONS, 2022

1. GENERAL CONDITIONS

1.1 The following preference point systems are applicable to invitations to tender:

- the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
- the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).

1.2 To be completed by the organ of state

- a) The applicable preference point system for this tender is the **80/20** preference point system.

1.3 Points for this tender (even in the case of a tender for income-generating contracts) shall be awarded for:

- (a) Price; and
(b) Specific Goals.

1.4 To be completed by the organ of state:

The maximum points for this tender are allocated as follows:

	POINTS
PRICE	80
SPECIFIC GOALS	
Enterprise owned by Black people	4
Enterprise owned by Women	4
Enterprise owned by Youth	4
Enterprise owned by Disabled	4
Enterprise owned by SMME's-QSE and EME	4
Total points for Price and SPECIFIC GOALS	100

- 1.5 Failure on the part of a tenderer to submit proof or documentation required in terms of this tender to claim points for specific goals with the tender, will be interpreted to mean that preference points for specific goals are not claimed.
- 1.6 The organ of state reserves the right to require of a tenderer, either before a tender is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the organ of state.

2. DEFINITIONS

- (a) **“tender”** means a written offer in the form determined by an organ of state in response to an invitation to provide goods or services through price quotations, competitive tendering process or any other method envisaged in legislation;
- (b) **“price”** means an amount of money tendered for goods or services, and includes all applicable taxes less all unconditional discounts;
- (c) **“rand value”** means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;
- (d) **“tender for income-generating contracts”** means a written offer in the form determined by an organ of state in response to an invitation for the origination of income-generating contracts through any method envisaged in legislation that will result in a legal agreement between the organ of state and a third party that produces revenue for the organ of state, and includes, but is not limited to, leasing and disposal of assets and concession contracts, excluding direct sales and disposal of assets through public auctions; and
- (e) **“the Act”** means the Preferential Procurement Policy Framework Act, 2000 (Act No. 5 of 2000).

3. FORMULAE FOR PROCUREMENT OF GOODS AND SERVICES

3.1. POINTS AWARDED FOR PRICE

3.1.1 THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

$$\begin{array}{ccc}
 \mathbf{80/20} & \mathbf{or} & \mathbf{90/10} \\
 \\
 \mathbf{Ps} = \mathbf{80} \left(1 - \frac{\mathbf{Pt} - \mathbf{Pmin}}{\mathbf{Pmin}} \right) & \mathbf{or} & \mathbf{Ps} = \mathbf{90} \left(1 - \frac{\mathbf{Pt} - \mathbf{Pmin}}{\mathbf{Pmin}} \right)
 \end{array}$$

Where

- Ps = Points scored for price of tender under consideration
- Pt = Price of tender under consideration
- Pmin = Price of lowest acceptable tender

3.2. FORMULAE FOR DISPOSAL OR LEASING OF STATE ASSETS AND INCOME GENERATING PROCUREMENT

3.2.1. POINTS AWARDED FOR PRICE

A maximum of 80 or 90 points is allocated for price on the following basis:

$$\begin{array}{ccc} \mathbf{80/20} & \mathbf{or} & \mathbf{90/10} \\ \\ \mathbf{Ps = 80 \left(1 + \frac{Pt - P_{max}}{P_{max}} \right)} & \mathbf{or} & \mathbf{Ps = 90 \left(1 + \frac{Pt - P_{max}}{P_{max}} \right)} \end{array}$$

Where

- Ps = Points scored for price of tender under consideration
Pt = Price of tender under consideration
Pmax = Price of highest acceptable tender

4. POINTS AWARDED FOR SPECIFIC GOALS

- 4.1. In terms of Regulation 4(2); 5(2); 6(2) and 7(2) of the Preferential Procurement Regulations, preference points must be awarded for specific goals stated in the tender. For the purposes of this tender the tenderer will be allocated points based on the goals stated in table 1 below as may be supported by proof/ documentation stated in the conditions of this tender:
- 4.2. In cases where organs of state intend to use Regulation 3(2) of the Regulations, which states that, if it is unclear whether the 80/20 or 90/10 preference point system applies, an organ of state must, in the tender documents, stipulate in the case of—
- (a) an invitation for tender for income-generating contracts, that either the 80/20 or 90/10 preference point system will apply and that the highest acceptable tender will be used to determine the applicable preference point system; or
 - (b) any other invitation for tender, that either the 80/20 or 90/10 preference point system will apply and that the lowest acceptable tender will be used to determine the applicable preference point system,
- then the organ of state must indicate the points allocated for specific goals for both the 90/10 and 80/20 preference point system.

Table 1: Specific goals for the tender and points claimed are indicated per the table below.

(Note to organs of state: Where either the 90/10 or 80/20 preference point system is applicable, corresponding points must also be indicated as such.)

Note to tenderers: The tenderer must indicate how they claim points for each preference point system.)

The specific goals allocated points in terms of this tender	Number of points allocated (90/10 system) (To be completed by the organ of state)	Number of points allocated (80/20 system) (To be completed by the organ of state)	Number of points claimed (90/10 system) (To be completed by the tenderer)	Number of points claimed (80/20 system) (To be completed by the tenderer)
Enterprise owned by Black people	N/A	4	N/A	
Enterprise owned by Women	N/A	4	N/A	
Enterprise owned by Youth	N/A	4	N/A	
Enterprise owned by Disabled	N/A	4	N/A	
Enterprise owned by SMME's-QSE and EME	N/A	4	N/A	

DECLARATION WITH REGARD TO COMPANY/FIRM

4.3. Name of company/firm.....

4.4. Company registration number:

4.5. TYPE OF COMPANY/ FIRM

- ☐ Partnership/Joint Venture / Consortium
- ☐ One-person business/sole propriety
- ☐ Close corporation
- ☐ Public Company
- ☐ Personal Liability Company
- ☐ (Pty) Limited
- ☐ Non-Profit Company
- ☐ State Owned Company

[TICK APPLICABLE BOX]

- 4.6. I, the undersigned, who is duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the specific goals as advised in the tender, qualifies the company/ firm for the preference(s) shown and I acknowledge that:
- i) The information furnished is true and correct;
 - ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
 - iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 4.2, the contractor may be required to furnish documentary proof to the satisfaction of the organ of state that the claims are correct;
 - iv) If the specific goals have been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the organ of state may, in addition to any other remedy it may have –
 - (a) disqualify the person from the tendering process;
 - (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
 - (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
 - (d) recommend that the tenderer or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and
 - (e) forward the matter for criminal prosecution, if deemed necessary.

.....
SIGNATURE(S) OF TENDERER(S)

SURNAME AND NAME:

DATE:

ADDRESS:

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